



UFT WELFARE FUND  
52 BROADWAY, 7<sup>TH</sup> FLOOR, NEW YORK, NY 10004

**RIDER CLAIM FORM – BENEFIT YEAR \_\_\_\_\_ (fill in year)  
FOR NON-NYC HEALTH INSURANCE PLANS**

**This form only should be completed if you are a UFT Welfare Fund Retiree and you or your spouse / domestic partner (DP) is paying premiums covering you for a Health Insurance Plan that covers prescriptions, *other than from a NYC Health Plan.***

Please sign and return this form with the appropriate documentation to the UFT Welfare Fund. If you carry the health plan, please complete Sections I and II, and attach documentation showing your health insurance / prescription premium payment(s) or deduction(s) for the entire period. If your spouse/DP covers you under his/her health insurance /prescription plan, then complete Sections I and III and attach your spouse's/DP's health insurance premium payment / deduction for the entire period. The UFT Welfare Fund reserves the right to request additional information.

**SECTION I**

Member's Full Name: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Social Security Number-*last 5 digits* **or** UFTWF ID *full* Number \_\_\_\_\_

Current Address: \_\_\_\_\_ Email: \_\_\_\_\_

Retirement Date: \_\_\_\_\_

**SECTION II**

Name of NON-NYC health plan that you are requesting reimbursement for: \_\_\_\_\_

Benefit Provider / Sponsor: \_\_\_\_\_ Indicate Single or Family Plan: \_\_\_\_\_

Monthly Payment: \$ \_\_\_\_\_ # of months paid: \_\_\_\_\_ Total Payment for Jan-Dec: \$ \_\_\_\_\_

Are you also covered under a NYC health plan? (*circle one*) YES NO Plan Name: \_\_\_\_\_

**SECTION III** (To be completed **only** when you are covered under your spouse's / DP's health plan)

Spouse's / DP's Name: \_\_\_\_\_

Spouse's / DP's Social Security Number (last 5 digits): \_\_\_\_\_

Name of spouse's / DP's NON-NYC health plan that you are requesting reimbursement for: \_\_\_\_\_

Benefit Provider / Sponsor: \_\_\_\_\_ Indicate Single or Family Plan: \_\_\_\_\_

Monthly Payment: \$ \_\_\_\_\_ # of months paid: \_\_\_\_\_ Total Payment for Jan-Dec: \$ \_\_\_\_\_

\_\_\_\_\_  
**Member's Signature**

\_\_\_\_\_  
**Date**