

# TIMELINE FOR REIMBURSEMENTS

**October 2020** – Direct deposit of IRMAA 2019 reimbursement including differential.

**November 2020** – Half of the final DOE lump sum payment for those who retired after June 30, 2014.

You will receive a letter from Social Security stating your Medicare Part B cost, based on your 2019 income, for 2021. *Save this letter!*

**January 2021** – You will receive your Social Security Benefit Statement, SSA 1099 (2020) form. *Save this form!*

**March 2021** – A partial reimbursement for the High Option Rider up to \$780. A check will be mailed from the UFT Welfare Fund.

Direct deposit of the Medicare Part B differential (2019) for those who were not eligible for IRMAA.

**April 2021** – Direct deposit of the reimbursement for standard Medicare Part B premium for 2020.

File for **2020 IRMAA** if your adjusted gross income in 2018 was greater than \$87,000 single or \$174,000 joint filing.

Those members *not* eligible for IRMAA reimbursement but who are eligible for the **Medicare Part B 2020 Differential**, should file the Medicare Part B Differential form.

**July 2021** - Final DOE lump sum payment for those who retired after June 30, 2014.

**October 2021** – Direct deposit of **IRMAA 2020** reimbursement and differential if filed for IRM

**\*Members who receive a paper check will receive their Medicare reimbursements with paper check as well.**

**PLEASE NOTE:** Due to the pandemic this timeline is not precise. Some reimbursement and communication may be delayed.