

## Timeline for IRMAA reimbursements

**October 2021** – Direct deposit of IRMAA 2020 reimbursement

**November 2021** – You will receive a letter from Social Security stating your Medicare Part B cost, based on your 2020 income, for 2022. *Save this letter!*

**January 2022** – You will receive your Social Security Benefit Statement, SSA 1099 (2021) form. *Save this form!*

**March 2022** – You will receive a partial reimbursement for the High Option Rider up to \$780. A check will be mailed from the UFT Welfare Fund.

**April 2022** – Direct deposit of the reimbursement for standard Medicare Part B premium for 2021.

File for **2021 IRMAA** if your adjusted gross income in 2019 was greater than \$88,000 single or \$176,000 joint filing.

**October 2022** – Direct deposit of **IRMAA 2021** reimbursement.

**\*Members who receive a paper check will receive their Medicare reimbursements with paper check as well.**

**PLEASE NOTE: Due to the pandemic this timeline is not precise. Some reimbursement and communication may be delayed.**